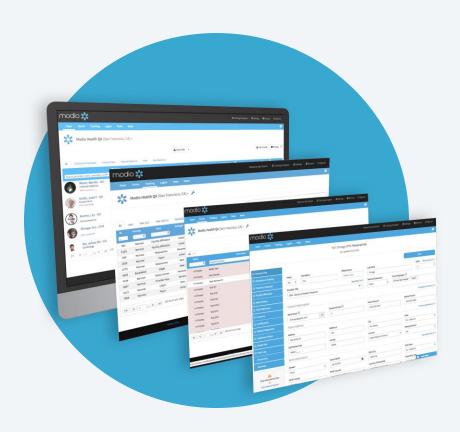


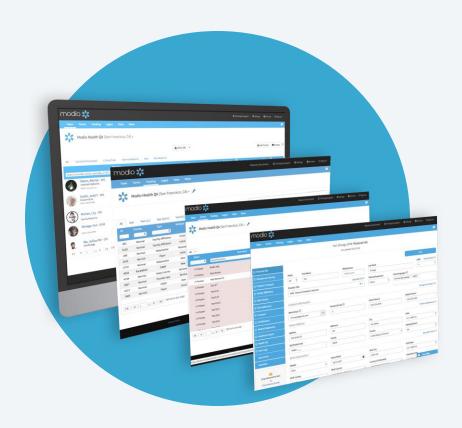
Topic: Provider Onboarding A Start to Finish Workflow Guide for Coordinators



## Agenda:

- Add Provider Steps 1 & 2
- Customizing Onboarding Message and Template
- Onboarding Tracking





## Agenda:

- Reports
- View/ Change Provider Permission Level
- Summary
- Open Question & Answer



#### **Add Provider**

#### **Run NPPES Updater**

# Onboarding Start to Finish

**Customize Onboarding Message and Template** 

Start Onboarding Tracking (This step will include sending onboarding invite to the provider, sending forms etc.)

\*\*Optional\*\* Update Provider Permission Level

**Audit Profile for Completeness by running reports** 



### **Training & Support**

